MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 8, 2005

REGISTRATION NO.: 24804

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$3,285,000.00

COUNTY: of Franklin

DATE OF ISSUE:

July 1, 2005

MONTH OF MATURITY:

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,

Series 1997 maturing in the years 2008 through 2012

Rate of Interest	Amount		Maturity
4.000%	\$	525,000.00	03/01/2008
4.500%		600,000.00	03/01/2009
3.500%		360,000.00	03/01/2010
4.000%		250,000.00	03/01/2010
3.200%		750,000.00	03/01/2011
3.300%		300,000.00	03/01/2012
4.500%		500,000.00	03/01/2012

ARE BONDS CALLABLE:

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: PURCHASE PRICE:

George K. Baum & Company, Kansas City, Missouri \$3,338,913.90

INTEREST RATE:

3.4532%

Not applicable

ASSESSED VALUATION: INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable Not applicable

DATE OF ELECTION: **ELECTION RESULTS:**

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE:

Not applicable NUMBER OF BIDS RECEIVED: Not applicable